Debt Management
Financial Literacy Workshops

All Medical Students are Welcome

Save the Dates

November 14th, 2019 & February 19th, 2020
3:00 pm - 4:30 pm          3:00 pm - 4:30 pm
Room 1020 COMRB           Room 106 CMWT

Presentation Objectives:
• Explain common characteristics of financially successful and unsuccessful physicians.
• Explain basic financial concepts that lead to long-term financial success.
• Explain basic investment concepts, common investment mistakes to avoid, and how to create an investment strategy.
• Explain basic asset protection strategies for protecting the home and investment assets from malpractice lawsuits.

200 North LaSalle, Suite 2300 Chicago, IL 60601
Phone Number: 800-883-8555
www.mediqus.com

February 24th, 2020
3:00 pm - 4:00 pm
Room 106 CMWT

Presentation Objectives:
• Taking the proper steps when applying for a home loan
• The questions to ask Loan Officers
• Home loans available for doctors
• Understanding debt ratios and estimating funds for closing costs
• Preparing a home-buying timeline

Contact Information:
Phone number: 404-321-3931
www.physicianloans.com
February 25th, 2020
3:00 pm - 4:00 pm
Room 1020 COMRB

Presentation Objectives:
• Student Loan and Debt Reduction Strategies
• Analysis of Different Government Programs Unique to Physicians
• Retirement Overview (401k, 403b, Roth IRA etc)
• What to Look for in Employers and Contracts*
• Items to Consider as You Transition into Practice*

Contact Information:
Phone Number: 312-646-5063
www.northstarfinancialMD.com

February 25th, 2020
3:00 pm - 4:00 pm
Room 1020 COMRB

Presentation Objectives:
• Debt reduction and Money Management: pay off student loans within 5-6 years of finishing residency
• A simple system for allocating living expenses, debt reduction, and long-term
• How to achieve a better life/work balance: less debt = less stress
• What the American Taxpayer Relief Act means for you.

Contact Information:
Phone Number: 602-808-3439
www.RaddenEducation.com

February 27th, 2020
Air Force: 12:00 pm - 1:00 pm
Army: 1:00 pm - 2:00 pm
Navy: 2:00 pm - 3:00 pm
Room 4175 COMRB

In three different presentation:
Each Military branch will provide information on:
• Health Professional Scholarship Program (HSPS)
• Assistance programs for medical students

Contact Information:
Air Forces  TSgt Allan Ray A. Hipol  allan_ray.hipol.2@us.af.mil
Army       SSG Vlad Dobin       vladislav.M.Dobin.mil@mail.mil
Navy       LTJG Shannette Bryan  Shannette.bryan@navy.mil
UIC DEBT MANAGEMENT: M4 Financial Aid Exit Presentation

The COM Financial Aid Office has partnered with the AAMC and will host the group Exit Session for all M4 students that have borrowed student loans. After the group session, students will have the opportunity to sign up for a 20 minute one-on-one session with the AAMC presenter- an expert on student loan repayment.

SAVE THE DATE

March 5, 2020
12:00 PM – 2:00 PM- presentation
2:00 PM – 5:00 PM- appointments with AAMC expert

CMWT 227

Explains MPN exit requirement, NSLDS loan portfolio, consequences of default, repayment plans, monthly payment estimates, loan consolidation, debt management strategies, total interest cost, forbearance, federal student aid ombudsman’s office, tax benefits, loan servicer contact information.
Important!!
Schedule your M4 Debt Management Appointment
Now to discuss your repayment plan options.

We will help you get started:
Marchello Johnson
Director of Financial Aid and Debt Management
marchelj@uic.edu
Anaberta Acosta
Associate Director of Financial Aid and Debt Management
aacost1@uic.edu