Debt Management
Financial Literacy Workshops

All Medical Students are Welcome

Save the Dates

February 19th, 2020
3:00 pm - 4:30 pm
Room 106 CMWT

Presentation Objectives:
• Explain common characteristics of financially successful and unsuccessful physicians.
• Explain basic financial concepts that lead to long-term financial success.
• Explain basic investment concepts, common investment mistakes to avoid, and how to create an investment strategy.
• Explain basic asset protection strategies for protecting the home and investment assets from malpractice lawsuits.

200 North LaSalle, Suite 2300 Chicago, IL 60601
Phone Number: 800-883-8555
www.mediqus.com

February 24th, 2020
3:00 pm - 4:00 pm
Room 106 CMWT

Presentation Objectives:
• Taking the proper steps when applying for a home loan
• The questions to ask Loan Officers
• Home loans available for doctors
• Understanding debt ratios and estimating funds for closing costs
• Preparing a home-buying timeline

Contact Information:
Phone number: 404-321-3931
www.physicianloans.com
February 25th, 2020
3:00 pm - 4:00 pm
Room 1020 COMRB

Presentation Objectives:
• Student Loan and Debt Reduction Strategies
• Analysis of Different Government Programs Unique to Physicians
• Retirement Overview (401k, 403b, Roth IRA etc)
• What to Look for in Employers and Contracts*
• Items to Consider as You Transition into Practice*

Contact Information:
Phone Number: 312-646-5063
www.northstarfinancialMD.com

February 26th, 2020
12:00 pm - 1:30 pm
Room 227 CMWT

Presentation Objectives:
• Debt reduction and Money Management: pay off student loans within 5-6 years of finishing residency
• A simple system for allocating living expenses, debt reduction, and long-term
• How to achieve a better life/work balance: less debt = less stress
• What the American Taxpayer Relief Act means for you.

Contact Information:
Phone Number: 602-808-3439
www.RaddenEducation.com

February 27th, 2020
Air Force: 12:00 pm - 1:00 pm
Army: 1:00 pm - 2:00 pm
Navy: 2:00 pm - 3:00 pm
Room 4175 COMRB

In three different presentation:
Each Military branch will provide information on:
• Health Professional Scholarship Program (HSPS)
• Assistance programs for medical students

Contact Information:
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Army      SSG Vlad Dobin   vladislav.M.Dobin.mil@mail.mil
Navy       LTJG Shannette Bryan  Shannette.bryan@navy.mil