UNIVERSITY OF ILLINOIS AT CHICAGO – Office of Student Financial Aid

College of Medicine: 808 S. Wood Street, M/C 782 -- Chicago, Illinois 60612-7301 -- Phone: (312) 413-0127

2023-2024 Request for Budget Adjustment- Medical Expenses

Section A – Student Information (Please print clearly)

Last Name | First Name | M.I. | Email

Street Address | City | State | Zip Code

If you feel the amounts in your Cost of Attendance (COA) listed on your Financial Aid Notification do not accurately reflect your current situation, you may be eligible to have your COA re-evaluated. If your financial aid eligibility changes upon review of the documentation submitted, you will be notified accordingly. Annual and aggregate loan limits restrict eligibility for federal loans. Therefore, if your request is approved and you have reached your loan limits, only your eligibility for Federal Graduate PLUS and/or private loans may be affected. In addition, any aid adjustments may be divided equally between Fall and Spring terms.

Section B – Medical Expenses

Students who have unusually high medical expenses during the 2023-2024 academic year may have their budget increased. Only procedures that are deemed medically necessary by a physician and not covered by insurance will be considered. Note: the COM OSFA assumes 25% of the 'Personal Expenses' budget component ($3,600 for Fall/ Spring, $1,200 for Summer) can be for medical expenses. A Fall/ Spring appeal is only considered if expenses exceed $900 and if expenses exceed $300 for Summer.

Documentation required:

1. Letter from a physician indicating that treatment is medically necessary.
2. Copies of paid receipts. Explanation of insurance benefits showing amounts paid.
   - **Annual increase capped amount is $9,000**
   - **Bank statements submitted as proof of purchase must include the student's name and corresponding debit/credit card number(s).**

If all proper documentation is not submitted, your file will not be reviewed. The date of service must occur during the 2023/24 academic year (August 2023 - May 2024 for Fall/ Spring, May 2024 – July 2024 for Summer).

Deadline Dates for 2023-2024 Budget Adjustment Appeals:
Fall Term: November 3, 2023 Spring Term: April 5, 2024 Summer Term: July 5, 2024
Documents received after the deadline will not be considered.

Section C – Statement of Certification

I certify that the information provided on this form and any attachments is true and correct. **Signature must be wet or electronic.**

Student Signature: _____ **Date:** _____

ENTER YOUR 9-DIGIT **UIN**

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